

## **Investment Banking Analyst**

### **RKCA – Capital Advisors & Investment Bankers, Member FINRA/SIPC.**

RKCA (the “Firm”) is a rapidly expanding Midwest-based middle-market investment bank that is seeking to add a highly-motivated Investment Banking Analyst to its growing team. The Analyst can expect exposure to the full spectrum of buy and sell-side M&A engagements, working on deals from pitch to close. The Analyst will also assist and provide bandwidth for the Firm’s portfolio of direct investments, which range from venture to mature, growth stage businesses. The Analyst will have the opportunity to rapidly assume a high degree of responsibility as an integral contributor to the Firm’s small, focused deal teams.

The Analyst will directly support and report to the Firm’s Associates and VPs. Firm engagements include retained buy and sell-side M&A, debt and equity financings, financial advisory services, and direct investments. Across these service offerings, the Analyst will be exposed to a myriad of industries with the potential for direct client interaction early in their career.

The Analyst must be able to work well under pressure and manage multiple projects and stakeholders simultaneously with limited supervision.

#### **Responsibilities:**

- Preparing materials for initial client pitches
- Supporting senior bankers in executing buy and sell-side M&A
- Development of financial models and analysis
- Crafting of market-facing materials (Teasers, CIMs, Management Presentations)
- Conducting detailed industry, buyer, financial, and market research
- Facilitating due diligence requests, including the management of Virtual Data Rooms
- Business community involvement and civic engagement to continue expanding the Firm’s strong regional market position

#### **Qualifications:**

- Bachelor’s degree in business, finance, economics, or related field required
- Exceptional academic track record with relevant finance and accounting coursework
- Previous experience in investment banking, transaction advisory, accounting, private equity/venture capital or corporate development desired
- Outstanding quantitative and analytical abilities, including the capacity to generate and analyze pro forma financial statements and models
- Strong understanding of financial statements
- Excellent command of MS Office programs (Excel, PowerPoint, Word)
- Ability to meet accelerated deadlines, with strong sense of urgency, self-management, and drive, while working effectively under pressure
- Strong verbal and written communication skills, with capacity for creativity
- SIE, Series 79 and Series 63 licensed within 150 days of hire required
- Clear ties to the Greater Cincinnati region desired