



Financing Engagements

RKCA’s financing advisory practice enables clients to acquire senior, mezzanine, and unitranche debt solutions through our extensive network of regional and national lenders. RKCA-sourced debt has been used by clients to finance growth, fund acquisitions, strengthen balance sheets, pay down debt, and provide catch-up distributions to ownership. Our financing practice grants our clients access to the capital they need to achieve the business objectives. RKCA leverages deep structured finance experience to craft transactions that targets the client’s key objectives. We run highly-competitive processes, reaching out to the appropriate capital providers, to deliver the financing packages our clients seek.

Our financing advisory includes:

- Commercial lending and banking advisory
- Asset Based Lending (ABL)
- Business Development Corporations (BDCs)
- Mezzanine/subordinated debt lending



We sold our company for a couple of reasons. Number one: it was a very good time to be a seller given the valuations in the marketplace. Two: I believe it's important in life to know your age. RKCA worked hard and found the right buyer – I had a real, comforting feeling that the Private Equity firm RKCA brought to the table were genuine people who were straightforward, honest and humanistic in their approach. That is rare! We’re so happy about this deal. Success is the most valuable outcome, and ours is a success story. RKCA was forthright and honest in how they conducted themselves. They are a high-energy investment bank-smart, motivated. I will continue to have a relationship with them.

George Kingston
Former CEO of Rippe & Kingston Systems, Inc.

M&A Advisory

Whether seeking an exit strategy, exploring exponential business growth, or selling an asset or division, a merger or acquisition with the right organization may be the perfect solution.

Read More >

Direct Investment

If you are looking for independent sponsor through structuring, financing, fundraising, and ongoing management of your business, we can find and secure capital you need.

Read More >

Strategic Consulting

Special situations—from executing a long-term M&A strategy to dealing with an economic downturn—may require strategic evaluations, distress advisory, or debt restructuring.

Read More >



1077 Celestial St. | Cincinnati, Ohio 45202
513-371-5533



Contact Us

Subscribe to receive our latest insights

Email

Subscribe