



RKCA’s investment banking approach is tailored to the specific needs of our clients. Our engagements share a commonality: our unparalleled commitment as both advisor and advocate.


As an advisor, RKCA is committed to achieving the goals and expectations of our clients as they pursue a capital markets transaction, whether it is growth through acquisitions or a sale. Our decades of experience enable us to identify issues and proactively develop creative solutions to ensure a superior client result. We establish priorities, collect and analyze information, and leverage our expertise to facilitate highly-competitive processes that are targeted to achieved defined outcomes in the shortest possible time frame. Our proven process has resulted in a long legacy of successful transactions and continues to benefit our clients today.

But RKCA is more than an advisor—we are an advocate. We approach each engagement with the client’s risk/reward profile in mind and are proud of our reputation for aggressive client advocacy and results-driven outcomes.

Services:

- Private and Public Company Sales
- Corporate carve-outs
- Acquisition Advisory Services
- Distressed transaction advisory

Download Case Study



*“For years, our shareholders have been trying to sell the business. After engaging a national investment banking firm who proved unsuccessful, we selected RKCA because we were impressed with their marketing strategy, processes and network. They sourced and screened multiple qualified buyers and then executed an incredibly complex deal in a down market for the restaurant industry. RKCA’s M&A advisory was exceptional. They engineered the sale from start to finish, communicating skillfully with all the parties involved, including shareholders, attorneys, buyers, franchisor and landlords. They are objective, thoughtful, and insightful investment bankers. Best of all, we got an outcome beyond our expectations.*

**Al Stahl**  
CFO, The Bistro Group

Financing Engagements

Financing options like growth through acquisition, embarking on a large capital expenditure, or finding an equity partner require access to the right providers for your needs.

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Direct Investment

If you are looking for independent sponsor through structuring, financing, fundraising, and ongoing management of your business, we can find and secure capital you need.

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Strategic Consulting

Special situations—from executing a long-term M&A strategy to dealing with an economic downturn—may require strategic evaluations, distress advisory, or debt restructuring.

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