

Select Transactions

Sell-Side Advisory



Acquired by



A portfolio company of



Case Study
Available

Sell-Side Advisory



Acquired by



Case Study
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Sell-Side Advisory

Innovative Labeling Solutions, Inc. &
Wizard Labels, LLC



Acquired by:



BROOK & WHITTLE LTD
Sustainable Packaging Solutions
A Snow Phipps Group, L.L.C. Portfolio
Company



Case Study
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Capital Raise



Cincinnati Beverage Company

Parent Brand Of



Sell-Side Advisory



Acquired by



Sell-Side Advisory

P.S. MGMT., Inc.
a franchisee of Penn Station, Inc.



Acquired by



GRAND VALLEY HOLDINGS, LLC



Capital Raise



ROBERT ROTHSCHILD
FARM - EST. 1984



Financing



Financing Provided by:



Sell-Side Advisory

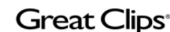


CHILD CARE • PRESCHOOL • KINDERGARTEN

Acquired by



Sell-Side Advisory



Shear Force Enterprises, Inc., a
franchisee of Great Clips

Acquired by



Sell-Side Advisory



Acquired by



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Capital Raise

Capital Raise

Capital Raise

Capital Raise

Healthcare IT SaaS business

Acquired by



**Sundance
Capital**



Investment
Banking



Taking your stairs to the next level



Investment
Banking



Investment
Banking



Investment
Banking

smartLINK



Investment
Banking

Capital Raise

rentl.



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Banking

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Ekvall
International

Acquired by



Investment
Banking

Capital Raise



Investment
Banking

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Acquired stocks for

Midwest
Ultrasound



Investment
Banking

Capital Raise



Investment
Banking

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Acquired by



Investment
Banking

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